

	2000	2001	2002	2003	2004	2005(a)	2005(b)	2006	2007***	2008	2009
<b>1 Result Of Operations</b>											
Revenue (RM mil)	197.9	181.7	160.2	201.0	269.6	357.3	304.3	325.5	482.3	406.1	383.3
Profit/(Loss) Before Tax (RM mil)	36.8	30.0	19.0	33.9	32.7	35.7	30.7	(15.6)	29.4	16.7	(49.7)
Profit/(Loss) After Tax (RM mil)	36.8	30.0	37.6	23.9	23.6	26.1	22.7	(12.2)	21.8	30.3	(38.4)
<b>2 Balance Sheet</b>											
Share Capital (RM mil)	60.0	60.0	60.0	60.0	60.0	179.0	179.0	179.0	179.0	179.0	179.0
Total Equity (RM mil)	141.4	186.5	224.1	234.5	136.2	222.1	222.2	228.0	247.2	275.9	233.8
Total Assets (RM mil)	193.2	241.2	265.8	246.0	217.1	279.7	279.7	329.8	426.4	526.5	437.4
<b>3 Financial Ratio</b>											
Return on Equity(%)	26	16	17	10	17	15	13	(5)	9	11	(16)
Net Borrowings/Equity (Times)	-	-	-	-	0.40	0.16	0.16	0.26	0.54	0.73	0.68
Current Assets/Current Liabilities (Times)	0.71	2.22	2.62	10.95	1.13	3.12	3.12	1.71	1.69	1.29	1.05
Pre-Tax Profit/(Loss)/Average Equity(%)	29	18	9	15	18	20	17	(7)	12	6	(21)
Pre-Tax Profit/(Loss)/Revenue(%)	19	17	12	17	12	10	10	(5)	6	4	(13)
<b>4** Per Share</b>											
Net Tangible Asset per share (RM)	-	-	-	-	-	1.24	1.24	1.27	1.38	1.54	1.31
Net Earnings per share (sen)	-	-	-	-	-	18.6	16.1	(6.8)	8.6	16.9	(21.5)
<b>5** Dividend</b>											
First and Final (Tax Exempt)	-	-	-	-	-	7.0	7.0	-	-	-	-
First and Final (Gross)	-	-	-	-	-	-	-	-	-	2.5	-
Final (Tax Exempt)	-	-	-	-	-	-	-	-	1.5	-	-
Interim (Tax Exempt)	-	-	-	-	-	-	-	-	2.0	-	-

\* Mycron Steel Berhad acquired Mycron Steel CRC Sdn Bhd (formerly known as Cold Rolling Industry (Malaysia) Sdn Bhd) on 29 March 2004. The column Year 2005(a) is deemed to be representative of the proforma results of Mycron Steel Berhad for the full financial year. The column Year 2005(b) is the 10 months postacquisition results of Mycron Steel Berhad. The figures for the years 2000 to 2004 were for Mycron Steel CRC Sdn Bhd.

\*\* The ratio in Items 4 & 5, for the Year 2000 to 2004 were not shown as the share capital at that time was only 60 million. The ratios for the year 2005 were calculated using the average shareholders funds for the year 2005 since there were significant changes to the shareholders funds during the year.

\*\*\* The column Year 2007 is for 17 months due to the change in financial year end from 31 January to 30 June during the year.

# ANALYSIS OF SHAREHOLDINGS

## AS AT 30 SEPTEMBER 2009

Authorised Share Capital	-	RM500,000,000
Issued and Paid-up Capital	-	RM179,000,000
Class of Shares	-	Ordinary Shares of RM1 each
Voting Rights	-	1 Vote Per Ordinary Share
No. of Shareholders	-	6,909

Size of Shareholdings	No. of Shareholders	% of Shareholders	No. of Shares	% of Issued Capital
Less than 100	400	5.79	17,764	0.01
100 – 1,000	2,867	41.50	1,675,791	0.94
1,001 – 10,000	2,873	41.58	12,483,000	6.97
10,001 to 100,000	701	10.15	19,646,154	10.98
100,001 and below 5% of issued shares	64	0.93	38,334,025	21.42
5% and above of issued shares	4	0.06	106,843,266	59.69
<b>Total</b>	<b>6,909</b>	<b>100.00</b>	<b>179,000,000</b>	<b>100.00</b>

### THIRTY LARGEST SHAREHOLDERS AS AT 30 SEPTEMBER 2009

Name	Ordinary Shares of RM1 each	% of Issued Capital <sup>(1)</sup>
1. Malaysia Nominees (Tempatan) Sdn Bhd (Beneficiary: Pledged securities account for Melewar Industrial Group Berhad)	45,000,000	25.27
2. Melewar Industrial Group Berhad	42,504,766	23.87
3. Malaysia Nominees (Tempatan) Sdn Bhd (Beneficiary: Pledged securities account for Melewar Industrial Group Berhad)	10,000,000	5.62
4. Melewar Equities (BVI) Ltd	9,338,500	5.24
5. Amsec Nominees (Tempatan) Sdn Bhd (Beneficiary: Pledged securities account for Avenue Serimas Sdn Bhd)	5,324,700	2.99
6. Amanah Raya Nominees (Tempatan) Sdn Bhd (Beneficiary: Skim Amanah Saham Bumiputera)	5,156,700	2.90
7. Avenue Serimas Sdn Bhd	3,600,000	2.02
8. Cartaban Nominees (Asing) Sdn Bhd (Beneficiary: Exempt an for Daiwa Securities SMBC Singapore Limited)	2,859,500	1.61
9. Malaysian Assurance Alliance Berhad	2,795,100	1.57
10. Cartaban Nominees (Asing) Sdn Bhd (Beneficiary: Marubeni-Itochu Steel Inc)	2,533,800	1.42
11. Melewar Equities Sdn Bhd	1,187,500	0.67
12. MAA Bancwell Trustee Berhad (Beneficiary: As beneficial owner)	1,150,000	0.65
13. Lembaga Tabung Haji	856,800	0.48
14. Lim Seng Chee	839,100	0.47
15. Yeoh Kean Hua	560,000	0.31
16. Tunku Dato' Ya'acob bin Tunku Tan Sri Abdullah	550,000	0.31
17. Pacific Strike Sdn Bhd	544,200	0.31

# ANALYSIS OF SHAREHOLDINGS

AS AT 30 SEPTEMBER 2009

(continued)

## THIRTY LARGEST SHAREHOLDERS AS AT 30 SEPTEMBER 2009 (continued)

Name	Ordinary Shares of RM1 each	% of Issued Capital <sup>(1)</sup>
18. Ng Teng Song	526,900	0.30
19. Leong Kok Tai	463,800	0.26
20. Inter-Pacific Equity Nominees (Asing) Sdn Bhd (Beneficiary: Kim Eng Securities Pte Ltd for Divyesh Nagindas Doshi)	385,200	0.22
21. Datuk Lim Kim Chuan	385,000	0.22
22. Teo Lai Kuang	330,000	0.19
23. A. A. Anthony Nominees (Asing) Sdn Bhd (Beneficiary: UOB Kay Hian Pte Ltd for Bardford Securities Ltd)	320,475	0.18
24. Lim Seng Qwee	309,600	0.17
25. Soo Teong Chuan	301,000	0.17
26. YAM Tunku Nadzaruddin ibni Tuanku Ja'afar	283,600	0.16
27. Wong Yeap Min	275,000	0.15
28. Chan Seng Cheong	254,000	0.14
29. Inter-Pacific Equity Nominees (Asing) Sdn Bhd (Beneficiary: Kim Eng Securities Pte Ltd for Quek Eng Wah)	250,000	0.14
30. Kum Mun Ho	250,000	0.14
TOTAL	139,135,241	78.14

### Note :

(1) The percentages of the Thirty Largest Shareholders is calculated on the total issued and paid up capital of the Company excluding a total of 940,300 Mycron Steel Berhad shares bought back by the Company and retained as treasury shares.

## LIST OF SUBSTANTIAL SHAREHOLDERS AS AT 30 SEPTEMBER 2009

Name	Number of Shares Held		% <sup>(1)</sup>
	Direct	Indirect	
Tunku Dato' Ya'acob bin Tunku Tan Sri Abdullah	550,000	110,890,166	62.28 <sup>(a)</sup>
Tunku Dato' Kamil Ikram bin Tunku Tan Sri Abdullah	-	111,440,166	62.59 <sup>(b)</sup>
Tunku Yahaya @ Yahya bin Tunku Tan Sri Abdullah	-	111,440,166	62.59 <sup>(b)</sup>
Dato' Zulkify @ Sofi bin Haji Mustapha	-	111,440,166	62.59 <sup>(b)</sup>
Melewar Industrial Group Berhad	97,504,766	12,000	# <sup>(c)</sup>
Melewar Equities (BVI) Ltd	9,338,500	100,311,866	56.34 <sup>(d)</sup>
Khyra Legacy Berhad	-	110,837,866	62.25 <sup>(e)</sup>
Iternum Melewar Sdn Bhd	-	110,837,866	62.25 <sup>(f)</sup>

# ANALYSIS OF SHAREHOLDINGS

## AS AT 30 SEPTEMBER 2009

(continued)

### DIRECTORS' SHAREHOLDINGS

As at 30 September 2009

Name	Number of Shares Held		%
	Direct	Indirect	
Tunku Dato' Ya'acob bin Tunku Tan Sri Abdullah	550,000	110,890,166	62.28 <sup>(a)</sup>
Tunku Dato' Kamil Ikram bin Tunku Tan Sri Abdullah	-	111,440,166	62.59 <sup>(b)</sup>
Dato' Zulkify @ Sofi bin Hajji Mustapha	-	111,440,166	62.59 <sup>(b)</sup>
Datuk Lim Kim Chuan	385,000	-	-
Azlan bin Abdullah	25,000	-	-

### Notes :

# Negligible

- (1) The percentages of the substantial and directors' shareholdings are calculated on the total issued and paid up capital of the Company excluding a total of 940,300 Mycron Steel Berhad shares bought back by the Company and retained as treasury shares.
- (a) Deemed interested by virtue of his indirect substantial shareholdings in Melewar Industrial Group Berhad, Melewar Equities (BVI) Ltd, Melewar Equities Sdn Bhd, Malaysian Assurance Alliance Berhad and M3nergy Berhad and direct substantial shareholdings in Melewar Group Berhad.
- (b) Deemed interested by virtue of his family relationship with Tunku Dato' Ya'acob bin Tunku Tan Sri Abdullah, who has substantial shareholdings in the Company through Melewar Industrial Group Berhad, Melewar Equities (BVI) Ltd, Melewar Equities Sdn Bhd, Malaysian Assurance Alliance Berhad, Melewar Group Berhad and M3nergy Berhad. Melewar Industrial Group Berhad, Melewar Equities (BVI) Ltd, Melewar Equities Sdn Bhd, Malaysian Assurance Alliance Berhad, Melewar Group Berhad and Tunku Dato' Ya'acob bin Tunku Tan Sri Abdullah holds 54.76%, 5.24%, 0.67%, 1.57%, 0.03% and 0.31% respectively in the Company.
- (c) Deemed interested by virtue of it being a substantial shareholder of M3nergy Berhad.
- (d) Deemed interested by virtue of it being a substantial shareholder of Melewar Industrial Group Berhad, M3nergy Berhad and Malaysian Assurance Alliance Berhad.
- (e) Deemed interested by virtue of it being the holding company of Iternum Melewar Sdn Bhd who in turn is deemed a substantial shareholder of Melewar Equities Sdn Bhd. Melewar Equities Sdn Bhd is the holding company of Melewar Equities (BVI) who is a substantial shareholder of the Company.
- (f) Deemed interested by virtue of it being a substantial shareholder of Melewar Equities Sdn Bhd who in turn is the holding company of Melewar Equities (BVI) Ltd, a substantial shareholder of the Company, MAA Holdings Berhad and M3nergy Berhad.